

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR ORM LIMITED OFFERING EXEMPTION

1382/08					
OMB APPR	OVAL				
OMB Number: 3235-00					
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+	1					

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UNIFORM LIMITED OFFERING EXEM	
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Enlightened Management, LLC Regulation D Offering Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)) D III OF
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	
	11000111111111111111111111111111
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	06062845
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	• • • • • • • • • • • • • • • • • • • •
Enlightened Management, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
4233 S. Highland Drive, Salt Lake City, UT 84124	801-278-2800
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	<u> </u>
The company will engage in the business of making short term collateratized real estate loa	ns.
Type of Business Organization corporation	please specify): PROCESSED
business trust limited partnership, to be formed	The state of the s
Month Year	NOV 2 8 2006
Actual or Estimated Date of Incorporation or Organization: 0 9 Actual Estimated	mated 7
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	
CN for Canada; FN for other foreign jurisdiction)	FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D of 77d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address.	. A notice is deemed filed with the U.S. Securities elow or, if received at that address after the date on
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manuall photocopies of the manually signed copy or bear typed or printed signatures.	ly signed. Any copies not manually signed must be
Information Required: A new filing must contain all information requested. Amendments need only repo thereto, the information requested in Part C, and any material changes from the information previously supple not be filed with the SEC.	rt the name of the issuer and offering, any changes lied in Parts A and B. Part E and the Appendix need
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	Securities Administrator in each state where sales r the exemption, a fee in the proper amount shall
ATTENTION	

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the

filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Check Box(es) that Apply: Beneficial Owner General and/or Executive Officer Director Managing Partner Full Name (Last name first, if individual) Wheeler, Rex Business or Residence Address (Number and Street, City, State, Zip Code) 4233 S. Highland Drive, Salt Lake City, UT 84124 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Manning, Philip Business or Residence Address (Number and Street, City, State, Zip Code) PO Box 65, 60 S. Main Street, Malta, ID 83342 Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Check Box(es) that Apply: ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING											
1 17								Yes	No			
l. Has ti	,						· 🔀					
2. What	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?						c 25	,000.00				
2. What	is the mini	num mvesu	ment that v	viii be acci	pica nom	any moren		***************************************	***************************************		·	No
3. Does	the offering	permit joir	it ownersh	ip of a sing	gle unit?	*************************	••••					
	the informa	-		-				•	•		-	
	ission or sin rson to be li											
	tes, list the n ter or dealer								ciated per	sons of suc	h	
	(Last name			- Informat	TON TOT LINE	Olokei oi	dealer on	y.				
1 411 1 1411	(2007 2022	11104, 11 1110										
Business o	r Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Name of A	ssociated B	roker or De	aler		····			, , ,-	···			
States in V	Vhich Perso	n Listed Ha	s Solicited	or Intend	to Solicit	Purchasers					·	
(Chec	k "All State	s" or check	individua	l States)				************	• • • • • • • • • • • • • • • • • • • •		. [] Al	1 States
AL	AK	AZ	AR	CA	CO	[CT]	DE	DC	FL	GA	HI	ID
IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH	NJ	NM)	NY	NC	ND	OH	OK.	OR	PA
RI	SC	SD	[TN]	[TX]	UT	VT	VA	WA	WV	[WI]	WY	PR
Full Name	(Last name	first, if ind	ividual)	•		·						
Business of	or Residence	e Address (Number an	d Street, C	ity, State,	Zip Code)		<u> </u>			····	
Nome of A	ssociated B	l D-		···								
Name of A	ssociated B	roker or De	атег									
States in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers			•			
(Chec	k "All State	s" or check	individual	States)		••••••••••				•••••	All States	
AL	AK	ÄZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
TL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
MT	NE	NV	NH]	NJ	NM TVE	NY	NC	ND	OH	OK	OR	PA
RI	SC	SD	<u>[TN]</u>	[TX]	UT	VT	VA	WA	WV	WI	WY	PR
Full Name	(Last name	first, if ind	ividual)									
Business of	or Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)	. 				*** ** *** **	·· <u>-</u> - · ·
Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
(Check "All States" or check individual States)												
AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
IL MT	IN NE	IA NV	KS NH	KY NI	LA NM	ME	MD	MA	MI	MN	MS	MO
RI	NE SC	SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	Type of Security	Aggregate Offering Price	Amount Already Sold
		-	
	Debt		
	Equity	s	\$
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)		\$
	Total	\$_7,000,000.00	\$_0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors	0	\$ 0.00
	Non-accredited Investors	0	s 0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		-
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		s
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s 0.00
	Printing and Engraving Costs		\$ 0.00
	Legal Fees		\$ 0.00
	Accounting Fees		\$ 0.00
	Engineering Fees		\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)		\$ 0.00
	Total	_	\$ 0.00

L	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES	AND USE OF PROCEEDS	
	b. Enter the difference between the aggregate and total expenses furnished in response to Part proceeds to the issuer."	C — Question 4.a. This difference is the '	'adjusted gross	\$
5.	Indicate below the amount of the adjusted groeach of the purposes shown. If the amount f check the box to the left of the estimate. The to proceeds to the issuer set forth in response to	or any purpose is not known, furnish as tal of the payments listed must equal the	n estimate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			\$ 0.00
	Purchase of real estate			\$ <u>0</u>
	Purchase, rental or leasing and installation of			
	and equipment		<u></u> \$_0.00	s
	Construction or leasing of plant buildings an	d facilities	<u>\$ 0.00</u>	\$ 0.00
	Acquisition of other businesses (including the offering that may be used in exchange for the	e value of securities involved in this		0.00
	issuer pursuant to a merger)		<u>\$ 0.00</u>	\$ 0.00
	Repayment of indebtedness			\$ 0.00
	Working capital			\$ 7,000.00
	Other (specify): Legal, Accounting	· · · · · · · · · · · · · · · · · · ·	s	\$_7,000.00
			so.oo	. 🗆 \$
	Column Totals			2 \$ 14,000.00
	Total Payments Listed (column totals added)		[] \$_1	4,000.00
Г		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed b lature constitutes an undertaking by the issuer t information furnished by the issuer to any non	to furnish to the U.S. Securities and Excl	hange Commission, upon writte	ile 505, the following en request of its staff
Issi	er (Print or Type)	Signature	Date	
En	ightened Management, LLC	by Wl	11-02-0	6
Nas	ne of Signer (Print or Type)	Title of Signer (Print or Type)	111 05 0	<u>~</u>
	Wheeler	Manager		

- ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE			
1.		30.262 presently subject to any of the dis		Yes	No
		See Appendix, Column 5, for state	response.		
2.	The undersigned issuer hereby under D (17 CFR 239.500) at such times a	takes to furnish to any state administrator as required by state law.	of any state in which this notice is i	filed a no	tice on Form
3.	The undersigned issuer hereby unde issuer to offerees.	ertakes to furnish to the state administrat	ors, upon written request, informa	tion furn	ished by the
4.	limited Offering Exemption (ULOE)	hat the issuer is familiar with the conditi) of the state in which this notice is filed a establishing that these conditions have b	and understands that the issuer clai		
	uer has read this notification and knows thorized person.	the contents to be true and has duly cause	d this notice to be signed on its beha	ilf by the	undersigned
Issuer (Print or Type)	Signature	Date		
Enlighte	ened Management, LLC	MM	11-02-	06	
Name (Print or Type)	Title (Print or Type)			
Rex W	Rex Wheeler Manager				

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.